



Turner Funds
P.O. Box 219805
Kansas City, MO 64121-9805
For Assistance Call: 1-800-224-6312

SEP-IRA Contribution Allocation Form

www.turnerinvestments.com

GENERAL INFORMATION

This form allocates employer SEP-IRA contributions to employees' Turner Funds SEP-IRAs. Along with this form, please enclose Turner Funds' SEP-IRA Application Form(s) for all employees who are opening Turner Funds' SEP-IRAs at this time.

Send this information along with your check to: The Turner Funds, P.O. Box 219805, Kansas City, MO 64121-9805. If you require further information or assistance, please call us at 1-800-224-6312.

1 EMPLOYER INFORMATION

EMPLOYER NAME

EMPLOYER ADDRESS

CITY STATE ZIP

() TELEPHONE NUMBER

2 EMPLOYER SEP CONTRIBUTIONS

Please indicate the total amount of the contribution that you are sending with this form.

\$ For tax year 200.

Please enclose a check made payable to The Turner Funds.

3 ALLOCATION TO EMPLOYEE'S IRA

Identify each employee who is covered by this contribution, indicate the amount of the total contribution that goes to each employee, along with investment instructions. If the instructions are on the employee's Turner Funds' SEP-IRA Application Form (which you are sending with this form), check box A. If the contribution is for your employee's existing Turner Funds' IRA(s), check box B and provide the information indicated.

NOTE: The Turner Funds cannot accept any contributions without investment instructions. (Even if yours is a "one-person company," please complete the section above (Employer Information) and this section providing the information required for yourself as an employee.)

TUR-M-003-03

Employee One

EMPLOYEE NAME

DATE OF BIRTH SOCIAL SECURITY NUMBER

\$ AMOUNT OF TOTAL SEP CONTRIBUTION THAT GOES TO THIS EMPLOYEE'S IRA

INVESTMENT INSTRUCTIONS:

A. Employee Turner Funds SEP-IRA Application Form enclosed; instructions therein.

OR

B. Deposit to existing employee Turner Funds IRA Account(s) as follows

NAME OF TURNER FUND ACCOUNT NO. \$ or %

NAME OF TURNER FUND ACCOUNT NO. \$ or %

NAME OF TURNER FUND ACCOUNT NO. \$ or %

\$ TOTAL

Employee Two

EMPLOYEE NAME

DATE OF BIRTH SOCIAL SECURITY NUMBER

\$ AMOUNT OF TOTAL SEP CONTRIBUTION THAT GOES TO THIS EMPLOYEE'S IRA

INVESTMENT INSTRUCTIONS:

A. Employee Turner Funds SEP-IRA Application Form enclosed; instructions therein.

OR

B. Deposit to existing employee Turner Funds IRA Account(s) as follows

NAME OF TURNER FUND ACCOUNT NO. \$ or %

NAME OF TURNER FUND ACCOUNT NO. \$ or %

NAME OF TURNER FUND ACCOUNT NO. \$ or %

\$ TOTAL

(over please)

SEP-IRA Contribution Allocation Form (continued)

Employee Three

EMPLOYEE NAME
DATE OF BIRTH SOCIAL SECURITY NUMBER
\$
AMOUNT OF TOTAL SEP CONTRIBUTION THAT GOES TO THIS EMPLOYEE'S IRA

INVESTMENT INSTRUCTIONS:

- A. Employee Turner Funds SEP-IRA Application Form enclosed; instructions therein.
OR
- B. Deposit to existing employee Turner Funds IRA Account(s) as follows

NAME OF TURNER FUND ACCOUNT NO. \$ or %
NAME OF TURNER FUND ACCOUNT NO. \$ or %
NAME OF TURNER FUND ACCOUNT NO. \$ or %
\$
TOTAL

Employee Four

EMPLOYEE NAME
DATE OF BIRTH SOCIAL SECURITY NUMBER
\$
AMOUNT OF TOTAL SEP CONTRIBUTION THAT GOES TO THIS EMPLOYEE'S IRA

INVESTMENT INSTRUCTIONS:

- A. Employee Turner Funds SEP-IRA Application Form enclosed; instructions therein.
OR
- B. Deposit to existing employee Turner Funds IRA Account(s) as follows

NAME OF TURNER FUND ACCOUNT NO. \$ or %
NAME OF TURNER FUND ACCOUNT NO. \$ or %
NAME OF TURNER FUND ACCOUNT NO. \$ or %
\$
TOTAL

Employee Five

EMPLOYEE NAME
DATE OF BIRTH SOCIAL SECURITY NUMBER
\$
AMOUNT OF TOTAL SEP CONTRIBUTION THAT GOES TO THIS EMPLOYEE'S IRA

INVESTMENT INSTRUCTIONS:

- A. Employee Turner Funds SEP-IRA Application Form enclosed; instructions therein.
OR

- B. Deposit to existing employee Turner Funds IRA Account(s) as follows

NAME OF TURNER FUND ACCOUNT NO. \$ or %
NAME OF TURNER FUND ACCOUNT NO. \$ or %
NAME OF TURNER FUND ACCOUNT NO. \$ or %
\$
TOTAL

Employee Six

EMPLOYEE NAME
DATE OF BIRTH SOCIAL SECURITY NUMBER
\$
AMOUNT OF TOTAL SEP CONTRIBUTION THAT GOES TO THIS EMPLOYEE'S IRA

INVESTMENT INSTRUCTIONS:

- A. Employee Turner Funds SEP-IRA Application Form enclosed; instructions therein.
OR
- B. Deposit to existing employee Turner Funds IRA Account(s) as follows

NAME OF TURNER FUND ACCOUNT NO. \$ or %
NAME OF TURNER FUND ACCOUNT NO. \$ or %
NAME OF TURNER FUND ACCOUNT NO. \$ or %
\$
TOTAL

Employee Seven

EMPLOYEE NAME
DATE OF BIRTH SOCIAL SECURITY NUMBER
\$
AMOUNT OF TOTAL SEP CONTRIBUTION THAT GOES TO THIS EMPLOYEE'S IRA

INVESTMENT INSTRUCTIONS:

- A. Employee Turner Funds SEP-IRA Application Form enclosed; instructions therein.
OR
- B. Deposit to existing employee Turner Funds IRA Account(s) as follows

NAME OF TURNER FUND ACCOUNT NO. \$ or %
NAME OF TURNER FUND ACCOUNT NO. \$ or %
NAME OF TURNER FUND ACCOUNT NO. \$ or %
\$
TOTAL